

# Minister's Housing Allowance Estimate Form

To: \_\_\_\_\_ (Church)

From: \_\_\_\_\_ (Minister)

Re: Housing Allowance for \_\_\_\_\_ (Year)

The following is an estimate of payments I expect to make during the coming year to provide a home:

1. Principal and Interest Payments on a Home Mortgage	
2. Rent on a Leased Residence	
3. Real Estate Taxes	
4. Repairs, Maintenance and Improvements	
5. Insurance on the home and/or contents	
6. Utilities	
7. Furnishings	
8. Maintenance Items (cleaning supplies, light bulbs, pest control, etc.)	
9. Homeowners association dues	
10. Yard maintenance and improvements	
11.	
12.	
<b>TOTAL</b>	

\_\_\_\_\_  
Date

\_\_\_\_\_  
Minister's Signature

## For Ministers Living in a Church Owned Home

- Omit items 1, 2, 3 and 4 from the "Housing Allowance". The fair rental value of the provided home plus any utilities paid directly by the church are a part of the total housing. Those values are included as part of the total compensation, and reported for Self-Employment Social Security purposes.
- Include item 5 if providing insurance on the contents
- Include in item 6 only those utilities being paid by the minister as part of the Housing Allowance.